

ASX Announcement

8 October 2020

The Listing Manager
ASX Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

MMA OFFSHORE LIMITED (“MMA” or “COMPANY”) – TIMING OF 2020 ANNUAL GENERAL MEETING

The Company advises that due to the increased difficulties caused by COVID-19, including the current travel restrictions in Western Australia, the Board has decided to delay holding the Company’s 2020 Annual General Meeting (**AGM**) beyond 30 November 2020.

MMA has made this decision having regard to the Australian Securities and Investments Commission’s (**ASIC**) media release on 13 May 2020 (“*20-113MR ASIC to further extend financial reporting deadlines for listed and unlisted entities and amends ‘no action’ position for AGMs*”). That media release confirms ASIC’s no action position where public companies do not hold their annual general meetings within five months after the end of financial years that end between 1 June 2020 and 7 July 2020, but do so up to seven months after their financial year end.

In accordance with ASX Listing Rule 3.13.1, MMA wishes to advise that it is intending to hold its AGM on or after **Thursday, 17th December 2020**.

An item of business at the AGM will be the re-election of Directors. In accordance with MMA’s Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director at the AGM is **Thursday, 15th October 2020** (assuming that the AGM is held on 17 December 2020). On that basis, any nominations must be received at MMA’s registered office no later than **5.00 pm (WST) on Thursday, 15th October 2020**.

MMA will announce further details regarding the AGM, including the date and time of the meeting, in a separate Notice of Meeting which will be provided to Shareholders in due course. The Company’s Notice of 2020 Annual General Meeting and Proxy Form is currently expected be released to ASX and mailed to shareholders on **Friday, 13th November 2020**.

MMA will continue to monitor COVID-19 related restrictions and the situation generally, and will advise ASX if the Company determines that the targeted date of the Annual General Meeting is to be changed (in which case, the indicative timing for release and dispatch of the Notice of 2020 Annual General Meeting and Proxy Form will also be revised).

MMA Offshore Limited
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T +61 8 9431 7431



This announcement has been authorised for release to ASX by the Company's Board of Directors.

Kind regards,
MMA OFFSHORE LIMITED

A handwritten signature in black ink, appearing to read "DR", enclosed within a thin black rectangular border.

DYLAN ROBERTS

Company Secretary

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A PERFECT DAY EVERY DAY

