



Announcement Summary

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**Entity name**

MMA OFFSHORE LIMITED

**Date of this announcement**

Wednesday February 16, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| MRMAA              | PERFORMANCE RIGHTS   | 2,050,414  | 15/02/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MMA OFFSHORE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

21083185693

**1.3 ASX issuer code**

MRM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/2/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

MRMAA : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

15/2/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP    | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| David Cavanagh | David Cavanagh (LTI)      | 675,000               |
| Stuart Edgar   | Stuart Edgar (LTI)        | 426,913               |
| Tom Radic      | Tomislav Radic (LTI)      | 414,356               |
| Liz Buckey     | Elisabeth Buckey (LTI)    | 217,687               |
| Tim Muirhead   | Timothy Muirhead          | 316,458               |

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the MMA Offshore Limited Performance Rights Plan and the terms of the Long-term Performance Rights is set out in the Company's 2021 Notice of Annual General Meeting which is available at the following URL [https://www.mmaoffshore.com/theme/mmaoffshorecomau/assets/public/File/asx/Notice\\_of\\_2021\\_Annual\\_General\\_Meeting\\_and\\_Proxy\\_Form.pdf](https://www.mmaoffshore.com/theme/mmaoffshorecomau/assets/public/File/asx/Notice_of_2021_Annual_General_Meeting_and_Proxy_Form.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

2,050,414

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MRM : ORDINARY FULLY PAID                 | 359,328,236                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MRMAA : PERFORMANCE RIGHTS                | 18,846,997                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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