

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **MMA Offshore Limited (ASX:MRM)**

ACN/ARSN **ACN: 083 185 693**

1. Details of substantial holder (1)

Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **12 / 08 / 2022**

The previous notice was given to the company on **04 / 07 / 2022**

The previous notice was dated **04 / 07 / 2022**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	23,759,050	6.61%	28,095,635	7.67%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

print name **Kim Heng** capacity **Chief Operations Officer**

sign here



date **16/08/2022**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed: _____

Date: 16/08/2022

ANNEXURE B

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change (9)	Number of Securities affected	Class of Securities affected	Persons votes affected
05-Jul-22	WAM Capital Limited	On Market Purchase	(16,574.70)	28,530	Ordinary Shares	28,530
05-Jul-22	WAM Active Limited	On Market Purchase	(1,163.65)	2,003	Ordinary Shares	2,003
05-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(548.42)	944	Ordinary Shares	944
06-Jul-22	WAM Capital Limited	On Market Purchase	(258,016.02)	453,665	Ordinary Shares	453,665
06-Jul-22	WAM Active Limited	On Market Purchase	(18,110.86)	31,844	Ordinary Shares	31,844
06-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(8,539.02)	15,014	Ordinary Shares	15,014
07-Jul-22	WAM Capital Limited	On Market Purchase	(749,584.72)	1,274,655	Ordinary Shares	1,274,655
07-Jul-22	WAM Active Limited	On Market Purchase	(52,615.68)	89,472	Ordinary Shares	89,472
07-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(24,808.27)	42,186	Ordinary Shares	42,186
08-Jul-22	WAM Capital Limited	On Market Purchase	(600.13)	1,033	Ordinary Shares	1,033
08-Jul-22	WAM Active Limited	On Market Purchase	(42.41)	73	Ordinary Shares	73
08-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(19.75)	34	Ordinary Shares	34
11-Jul-22	WAM Capital Limited	On Market Purchase	(1,225.68)	2,074	Ordinary Shares	2,074
11-Jul-22	WAM Active Limited	On Market Purchase	(85.69)	145	Ordinary Shares	145
11-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(40.78)	69	Ordinary Shares	69
13-Jul-22	WAM Capital Limited	On Market Purchase	(17,371.07)	29,394	Ordinary Shares	29,394
13-Jul-22	WAM Active Limited	On Market Purchase	(1,219.18)	2,063	Ordinary Shares	2,063
13-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(575.02)	973	Ordinary Shares	973
14-Jul-22	WAM Capital Limited	On Market Purchase	(26,782.33)	45,319	Ordinary Shares	45,319
14-Jul-22	WAM Active Limited	On Market Purchase	(1,879.89)	3,181	Ordinary Shares	3,181
14-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(886.46)	1,500	Ordinary Shares	1,500
15-Jul-22	WAM Capital Limited	On Market Purchase	(119,527.24)	199,449	Ordinary Shares	199,449
15-Jul-22	WAM Active Limited	On Market Purchase	(8,390.02)	14,000	Ordinary Shares	14,000
15-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,955.89)	6,601	Ordinary Shares	6,601
18-Jul-22	WAM Capital Limited	On Market Purchase	(11,329.70)	18,858	Ordinary Shares	18,858
18-Jul-22	WAM Active Limited	On Market Purchase	(795.44)	1,324	Ordinary Shares	1,324
18-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(374.89)	624	Ordinary Shares	624
20-Jul-22	WAM Capital Limited	On Market Purchase	(31,794.74)	52,105	Ordinary Shares	52,105
20-Jul-22	WAM Active Limited	On Market Purchase	(2,231.52)	3,657	Ordinary Shares	3,657
20-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,052.61)	1,725	Ordinary Shares	1,725
21-Jul-22	WAM Capital Limited	On Market Purchase	(100,084.98)	166,063	Ordinary Shares	166,063
21-Jul-22	WAM Active Limited	On Market Purchase	(7,024.99)	11,656	Ordinary Shares	11,656
21-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,312.40)	5,496	Ordinary Shares	5,496
22-Jul-22	WAM Capital Limited	On Market Purchase	(12,595.55)	21,393	Ordinary Shares	21,393
22-Jul-22	WAM Active Limited	On Market Purchase	(884.33)	1,502	Ordinary Shares	1,502
22-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(416.84)	708	Ordinary Shares	708
25-Jul-22	WAM Capital Limited	On Market Purchase	(47,813.99)	80,593	Ordinary Shares	80,593
25-Jul-22	WAM Active Limited	On Market Purchase	(3,198.95)	5,392	Ordinary Shares	5,392
25-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,586.43)	2,674	Ordinary Shares	2,674
26-Jul-22	WAM Capital Limited	On Market Purchase	(142,755.53)	242,728	Ordinary Shares	242,728
26-Jul-22	WAM Active Limited	On Market Purchase	(9,750.74)	16,238	Ordinary Shares	16,238
26-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,836.34)	8,054	Ordinary Shares	8,054
27-Jul-22	WAM Capital Limited	On Market Purchase	(28,528.39)	47,469	Ordinary Shares	47,469
27-Jul-22	WAM Active Limited	On Market Purchase	(1,908.75)	3,176	Ordinary Shares	3,176
27-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(946.56)	1,575	Ordinary Shares	1,575
28-Jul-22	WAM Capital Limited	On Market Purchase	(128,551.76)	213,900	Ordinary Shares	213,900
28-Jul-22	WAM Active Limited	On Market Purchase	(8,600.17)	14,310	Ordinary Shares	14,310
28-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,265.23)	7,097	Ordinary Shares	7,097
29-Jul-22	WAM Capital Limited	On Market Purchase	(23,582.69)	39,256	Ordinary Shares	39,256
29-Jul-22	WAM Active Limited	On Market Purchase	(1,577.55)	2,626	Ordinary Shares	2,626
29-Jul-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(782.76)	1,303	Ordinary Shares	1,303
01-Aug-22	WAM Capital Limited	On Market Purchase	(45,753.92)	76,169	Ordinary Shares	76,169
01-Aug-22	WAM Active Limited	On Market Purchase	(3,061.11)	5,096	Ordinary Shares	5,096
01-Aug-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,517.94)	2,527	Ordinary Shares	2,527
02-Aug-22	WAM Capital Limited	On Market Purchase	(136,578.58)	227,256	Ordinary Shares	227,256
02-Aug-22	WAM Active Limited	On Market Purchase	(9,137.45)	15,204	Ordinary Shares	15,204
02-Aug-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,531.47)	7,540	Ordinary Shares	7,540
05-Aug-22	WAM Microcap Limited	On Market Purchase	(2,288.30)	3,941	Ordinary Shares	3,941
05-Aug-22	WAM Capital Limited	On Market Purchase	(4,383.24)	7,549	Ordinary Shares	7,549
05-Aug-22	WAM Active Limited	On Market Purchase	(477.87)	823	Ordinary Shares	823
05-Aug-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(239.80)	413	Ordinary Shares	413
09-Aug-22	WAM Microcap Limited	On Market Purchase	(17,461.11)	30,233	Ordinary Shares	30,233
09-Aug-22	WAM Capital Limited	On Market Purchase	(30,412.70)	52,658	Ordinary Shares	52,658
09-Aug-22	WAM Active Limited	On Market Purchase	(2,100.56)	3,637	Ordinary Shares	3,637
09-Aug-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(974.33)	1,687	Ordinary Shares	1,687
10-Aug-22	WAM Microcap Limited	On Market Purchase	(3,206.88)	5,568	Ordinary Shares	5,568
10-Aug-22	WAM Capital Limited	On Market Purchase	(5,585.55)	9,698	Ordinary Shares	9,698
10-Aug-22	WAM Active Limited	On Market Purchase	(385.89)	670	Ordinary Shares	670
10-Aug-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(178.55)	310	Ordinary Shares	310
11-Aug-22	WAM Microcap Limited	On Market Purchase	(56,427.56)	97,246	Ordinary Shares	97,246
11-Aug-22	WAM Capital Limited	On Market Purchase	(98,284.31)	169,381	Ordinary Shares	169,381
11-Aug-22	WAM Active Limited	On Market Purchase	(6,789.00)	11,700	Ordinary Shares	11,700
11-Aug-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,149.05)	5,427	Ordinary Shares	5,427
12-Aug-22	WAM Microcap Limited	On Market Purchase	(1,235.29)	2,072	Ordinary Shares	2,072
12-Aug-22	WAM Capital Limited	On Market Purchase	(101,755.76)	170,679	Ordinary Shares	170,679
12-Aug-22	WAM Active Limited	On Market Purchase	(7,274.61)	12,202	Ordinary Shares	12,202
12-Aug-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,440.56)	5,771	Ordinary Shares	5,771
15-Aug-22	WAM Capital Limited	On Market Purchase	(80,011.89)	133,378	Ordinary Shares	133,378
15-Aug-22	WAM Active Limited	On Market Purchase	(6,166.25)	10,279	Ordinary Shares	10,279
15-Aug-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,763.09)	4,606	Ordinary Shares	4,606
16-Aug-22	WAM Capital Limited	On Market Purchase	(25,368.44)	42,409	Ordinary Shares	42,409
16-Aug-22	WAM Active Limited	On Market Purchase	(1,954.87)	3,268	Ordinary Shares	3,268

16-Aug-22	Botanica Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(876.34)	1,465	Ordinary Shares	1,465
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Signed: _____
Date: 16/08/2022

ANNEXURE C

Holder of Relevant Interest	Registered Holder of Securities	Nature of relevant interest (7)	Person entitled to be registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	541,690 ordinary shares
WAM Active Limited	Citigroup Pty Limited	Management of portfolio of WAM Active Limited	WAM Active Limited	1,168,285 ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	16,887,114 ordinary shares
WAM Microcap Limited	Citigroup Pty Limited	Management of portfolio of WAM Microcap Limited	WAM Microcap Limited	9,498,546 ordinary shares

Signed: _____

Date: 16/08/2022