

ASX Announcement

20 November 2019

The Listing Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

MMA OFFSHORE LIMITED ("COMPANY") - LIVE BROADCAST OF THE 2019 ANNUAL GENERAL MEETING

As previously announced, the Company's 2019 Annual General Meeting – which will be held at the Endeavour Shed, 1 Mews Road, Fremantle, Western Australia tomorrow, 21 November 2019 at 10.30am (Perth time) - will be broadcasted live online so that shareholders who are unable to attend the Meeting in person will still be able to view it.

The live broadcast can be viewed by clicking on the "AGM 2019 Live Telecast" link on the Company's website: www.mmaoffshore.com.

A recording of the Annual General Meeting will also be uploaded to the Company's website after the Meeting, where it can be viewed online.

Kind regards,

MMA OFFSHORE LIMITED



DYLAN ROBERTS
Company Secretary