

ASX Announcement

10 November 2020

The Listing Manager
ASX Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

MMA OFFSHORE LIMITED (“MMA” or “COMPANY”) – REVISED TIMING OF 2020 ANNUAL GENERAL MEETING

As set out in MMA's ASX announcement dated 8 October 2020, the Company advised that due to the increased difficulties caused by COVID-19, including the current travel restrictions in Western Australia, it was intending to hold its AGM on or after Thursday, 17th December 2020.

As previously advised, MMA made this decision having regard to the Australian Securities and Investments Commission's (**ASIC**) media release on 13 May 2020 ("*20-113MR ASIC to further extend financial reporting deadlines for listed and unlisted entities and amends 'no action' position for AGMs*"). That media release confirms ASIC's no action position where MMA holds its AGM by 31 January 2021.

In accordance with ASX Listing Rule 3.13.1, MMA now wishes to advise that it will hold its AGM on **Thursday, 28th January 2021**. MMA has selected this date to allow shareholders sufficient time after the Christmas holiday period to attend the meeting.

An item of business at the AGM will be the re-election of Directors. In accordance with MMA's Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director at the AGM is **Friday, 20th November 2021**. On that basis, any nominations must be received at MMA's registered office no later than **5.00 pm (WST) on Friday, 20th November 2020**.

To date, the Company has not received any nominations from persons (other than, to avoid any doubt, existing Directors who are expected to retire by rotation and seek re-election at the AGM) wishing to be considered for election as a Director at the AGM.

MMA will announce further details regarding the AGM, including the place and time of the meeting, in a separate Notice of Meeting which is expected to be released to ASX and mailed to Shareholders on or about **Wednesday, 23rd December 2020**.

This announcement has been authorised for release to ASX by the Company's Board of Directors.

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MMA
OFFSHORE

Kind regards,
MMA OFFSHORE LIMITED

DYLAN ROBERTS

Company Secretary

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A PERFECT DAY EVERY DAY

