

Announcement Summary

Entity name

MMA OFFSHORE LIMITED

Date of this announcement

Tuesday November 14, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MRMAA	PERFORMANCE RIGHTS	5,099,782	13/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MMA OFFSHORE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

21083185693

1.3 ASX issuer code

MRM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/11/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MRMAA: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

13/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? $\@ifnextchiral{ iny}$ Yes

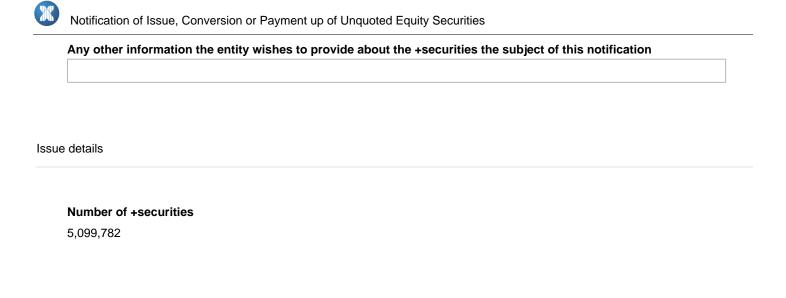
Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Colin Ross (FY24 LTI)	David Colin Ross	642,493
David Luke Cavanagh (FY24 LTI)	David Luke Cavanagh	238,268
Timothy James Cowling Muirhead (FY24 LTI)	Timothy James Cowling Muirhead	130,289
David Colin Ross (FY23 STI)	David Colin Ross	338,211
David Luke Cavanagh (FY23 STI)	David Luke Cavanagh	143,824
Timothy James Cowling Muirhead (FY23 STI)	Timothy James Cowling Muirhead	78,634

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the FY23 STI Performance Rights can be found in the Company's 2023 Annual Report www.mmaoffshore.com/, the me/mmaoffshore.com/, the me/mmaoffshore.com/, the me/mmaoffshore.com/, the me/mmaoffshore.com/, the me/mmaoffshore.com/, the me/mmaoffshore.com/, the me/mmaoffshore.com/ the me/mmaoffshore.com/, the me/mmaoffshore.com/ the me/mmaoffshore.

A summary of the terms of the FY24 LTI Performance Rights can be found in the Company's 2023 Notice of Annual General Meeting www.mmaoffshore.com/ theme/mmaoffshorecomau/assets/public/File/asx/231005_-_Replacement_Notic e_of_Annual_General_Meeting_-_Voting_Form_.pdf. The issue of FY24 LTI performance rights to the Managing Director was approved by the shareholders at the Company's 2023 Annual General Meeting.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

MRM: ORDINARY FULLY PAID

374,394,475

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MRMAA: PERFORMANCE RIGHTS

19,571,543



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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