

12 September 2011

#### **CORPORATE OFFICE**

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The Listing Manager Australian Securities Exchange Ltd Level 4, Stock Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

# **RE: DIVIDEND REINVESTMENT PLAN PRICE – 2011 FINAL DIVIDEND**

The Company is pleased to advise that the acquisition price for the shares to be issued under the Dividend Reinvestment Plan for the 2011 Final Dividend will be \$3.01.

The price is calculated from the average of the daily volume weighted average sale price of the shares of the Company sold on the ASX during the 5 trading days following the Record Date (2 September 2011) for the dividend, less a 2.5% discount.

The interim dividend will be paid on Friday, 23 September 2011.

Kind Regards, MERMAID MARINE AUSTRALIA LIMITED

**Dylan Roberts** Company Secretary

## MERMAID MARINE ASIA PTE LTD

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## DAMPIER SUPPLY BASE

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